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RHOADS & SINON LLP

Reply to Harrisburg Office

FILE NO: 9852/14

September 7, 2016

**Re: Southern Lehigh School District,
Lehigh County, Pennsylvania
\$9,885,000 General Obligation Note, Series A of 2016**

Mr. Jeremy G. Melber,
Director of Business Services
Southern Lehigh School District
5775 Main Street
Center Valley, PA 18034-9703

VIA EMAIL: melberj@sbsd.org

Dear Jeremy:

For the School District to issue a general obligation note to currently refund a portion the School District's outstanding General Obligation Bonds, Series of 2011, the Board of School Directors must first seek debt approval from the Pennsylvania Department of Community and Economic Development in accordance with the Pennsylvania Local Government Unit Debt Act, 53 Pa.C.S. Chs. 80-82. Section 8003 of the Debt Act provides that prior to adopting a resolution incurring debt, the issuer is required to advertise its intention to adopt the resolution at least three days and not more than 30 days prior to the date the resolution will be considered, in a newspaper published or of general circulation in the School District. We have placed a notice, a copy of which was previously emailed to you, and which is scheduled to appear on **Friday, September 9, 2016**, in The Morning Call in accordance with the Debt Act.

Please be certain that the regular meeting of the Board of School Directors on Monday, September 12, 2016, has been properly advertised and a notice of the meeting is posted in the School District Administration Office in accordance with the Sunshine Act.

Mr. Jeremy G. Melber,
Director of Business Services
Southern Lehigh School District
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The Notice states, as required by the Debt Act, that the resolution proposed to be adopted is available for inspection at the School District Administration Office. In order that this inspection requirement be fulfilled, we have prepared and attached the resolution. Please make a copy of the resolution available for public inspection at the Administration Office. A copy of the resolution has also been sent to Attorney Katz, for his review.

I will attend the School Board meeting on Monday, September 12, 2016, to summarize the Resolution and have other documents signed and sealed for submission to DCED.

If you have any questions, please do not hesitate to contact us.

Very truly yours,

RHOADS & SINON LLP

/s/ David O. Twaddell

By:

David O. Twaddell

Attachment

cc/attachment: Ellis Katz, Esquire (Via Email: ekatz@sweetstevens.com)
Christopher Gibbons (Via Email: cgibbons@concordpublicfinance.com)